**INTEREST RATES MARKET NOTICE**

**Date: 1 June 2017**

**Subject:** Tap Issue

***(FIRSTRAND BANK LIMITED –“FRJ27”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED,** with effect from 5 June 2017.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R 353,100,000.00

**Total Amount Following Tap Issue** R 1,043,100,000.00

**Bond Code** FRJ27

**Nominal Issued** R 353,100,000.00

**Issue Price** 101.258%

**Coupon** 9.2670% (3 Month JIBAR as at 31 Jan 2017 of 7.3670% plus 190 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 25 January 2027

**Books Closed Date(s)** 20 January, 20 April, 20 July, 20 October

**Interest Payment Date(s)** 25 January, 25 April, 25 July, 25 October

**Last Day to Register** By 17:00 on19 January, 19 April, 19 July, 19 October

**Issue Date** 5 June 2017

**Date Convention** Following

**Interest Commencement Date** 25 April 2017

**First Interest Date** 25 April 2017

**ISIN No.** ZAG000141912

**Additional Information** Unsecured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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